

# Mais que REA e MOOCs: A Educação Aberta na Europa

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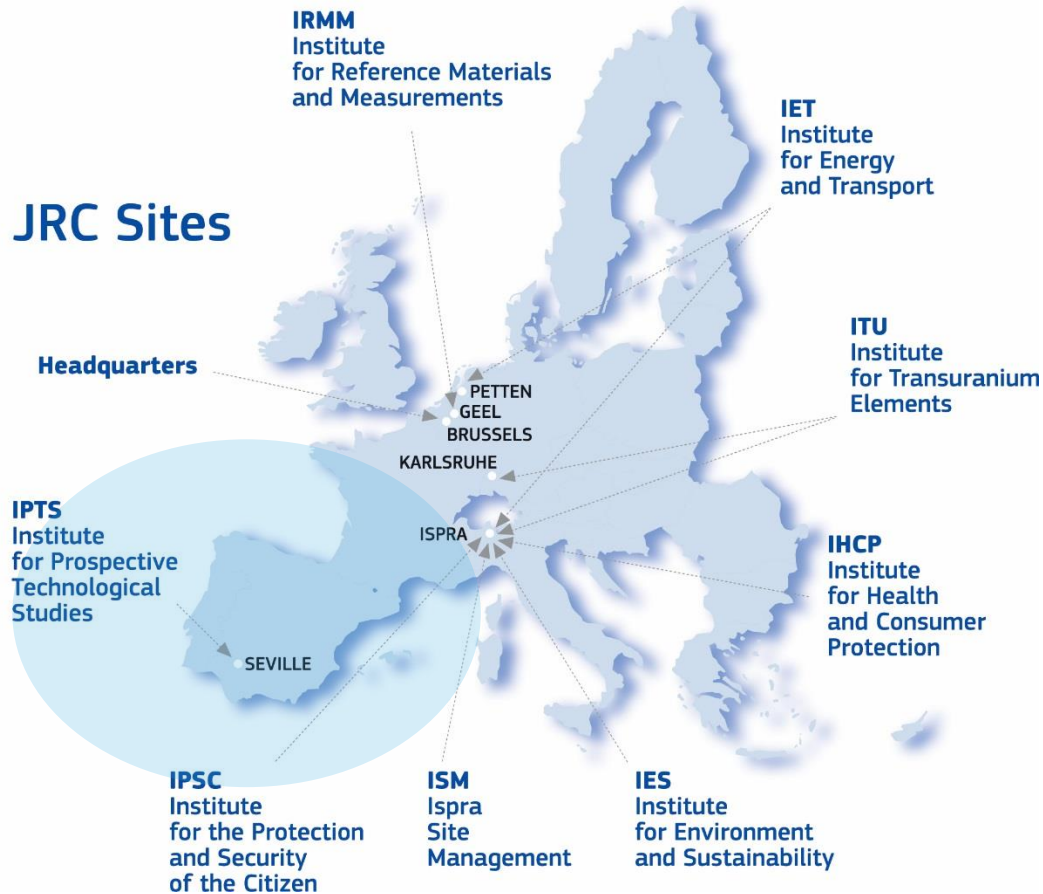
**Joint Research Centre**  
the European Commission's  
in-house science service



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O JRC é o serviço científico da própria Comissão Europeia

## JRC Sites



## Equipe



1

**Educação  
Aberta e  
Marco**

2

**O modelo do  
semáforo**

3

**Publicações**

# A Educação Aberta está na agenda política Europeia

O projeto OpenEdu foi criado para dar apoio à Comunicação da Comissão Europeia 'Opening up Education: Innovative teaching and learning for all through new Technologies and Open Educational Resources' (2013)

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# Educação Aberta e Marco



## O que é educação aberta?

Um modo de realizar educação, frequentemente apoiado por tecnologias digitais, com o objetivo de ampliar o acesso e a participação a todos por meio da remoção de barreiras e de tornar a aprendizagem acessível, abundante e customisável para todos. Ela possibilita múltiplas maneiras de aprender e ensinar, construindo e compartilhando conhecimento, assim como uma variedade de rotas de acesso à educação formal e não-formal, conectando as mesmas.

Fonte: Inamorato dos Santos, A. , Punie, Y., Castaño-Muñoz, J. (2016): Opening up Education: a support framework for higher education institutions. Comissão Europeia, JRC



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Tool:

# OpenEdu Framework



## Projeto OpenEdu

OpenCases

9 estudos de caso

OpenCred

4 estudos de caso

OpenSurvey

5 países

Moocknowledge

Pesquisa de estudantes

Pesquisa no  
instituto JRC

90+ *stakeholders* consultados

Relatório  
Final

Marco de Educação Aberta  
'OpenEdu Framework'

# Fatos de pesquisa: OpenSurvey

Na pesquisa representativa OpenSurvey (2015-2016), de 5 países (Reino Unido, França, Espanha, Alemanha e Polónia), 23% das universidades dizem terem tido algum tipo de benefício econômico com a oferta de MOOCs (**mais alcance de estudantes**, mais matrículas, financiamento externo ou alguma renda ainda que baixa)

51.4 % das universidades dizem que usam **REA** e 35.2% desenvolvem e ofertam REA

42.5% das universidades ofertam MOOCs como parte estratégia educacional da instituição **mas a maioria ainda não** (57.5%)

32.2% alguma política ou missão em educação aberta

Colaboração no reconhecimento de MOOCs: **41.4 % nacional** e 3.9% transnacional

Fonte: Castaño-Muñoz, J., Punie, Y., Inamorato dos Santos, A., Mitic, M., Morais, R. (2016) How are higher education institutions dealing with openness? A survey of practices, beliefs and strategies in 5 European countries. JRC, European Commission



**A falta de transparência e estratégia  
tornam as possibilidades de colaboração  
menos visíveis**

# JRC-IPTS OpenEdu framework on behalf of DG EAC

The framework was designed to support higher education institutions in Europe to make strategic decisions on open education.

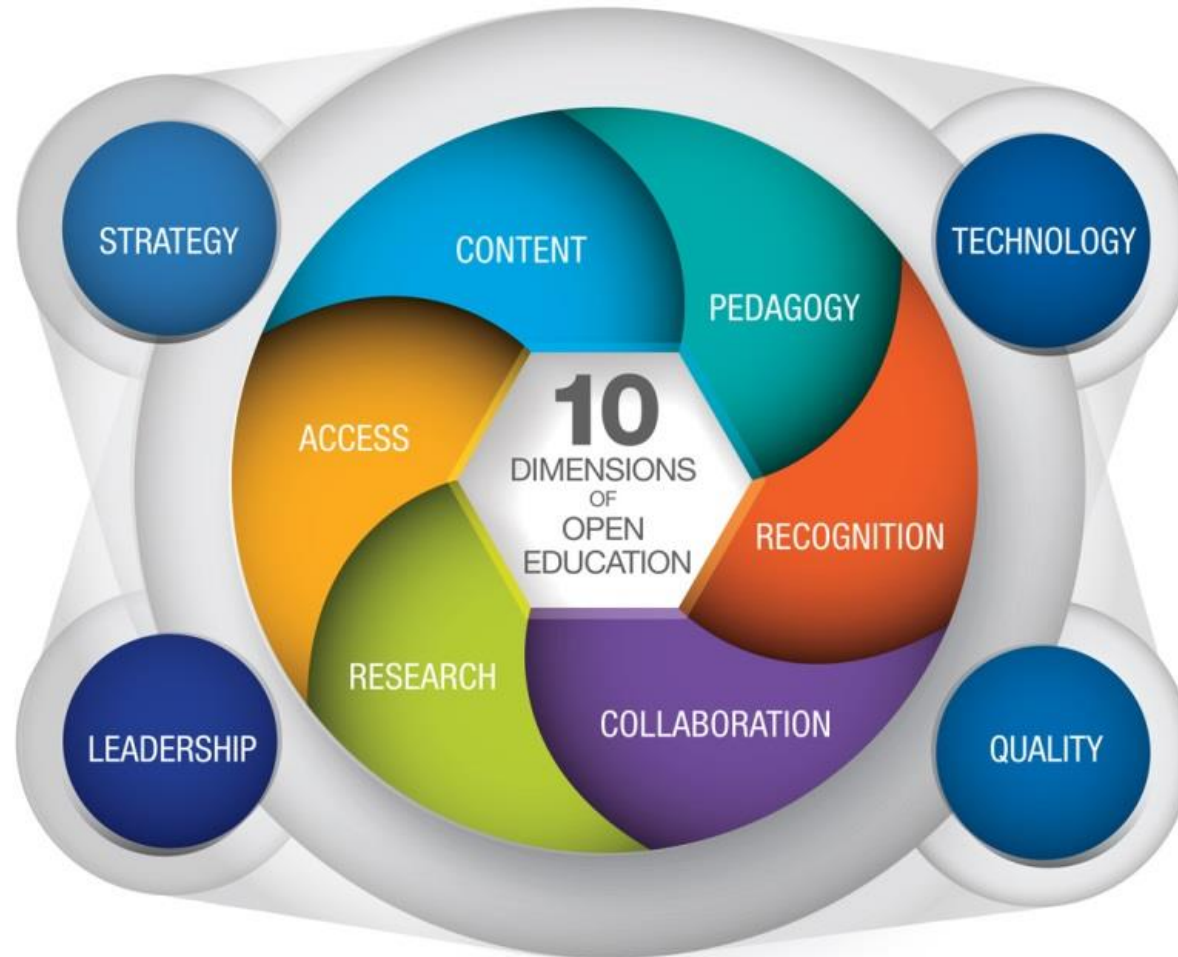
It is a hands-on tool created by the OpenEdu Project as a response to the European Commission's Communication 'Opening up Education: Innovative teaching and learning for all through new Technologies and Open Educational Resources'



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# As 10 dimensões da educação aberta



Fonte: Inamorato dos Santos, A., Punie, Y., Castaño-Muñoz, J. (2016) [Opening up education: a support framework for higher education institutions](#)

# O que traz o marco?

## 10 dimensões:

**6 centrais:** acesso, conteúdo, pedagogia, reconhecimento, colaboração, tecnologia, pesquisa

**4 transversais:** estratégia, liderança, tecnologia, qualidade

**Para cada dimensão da educação aberta, o marco apresenta:**

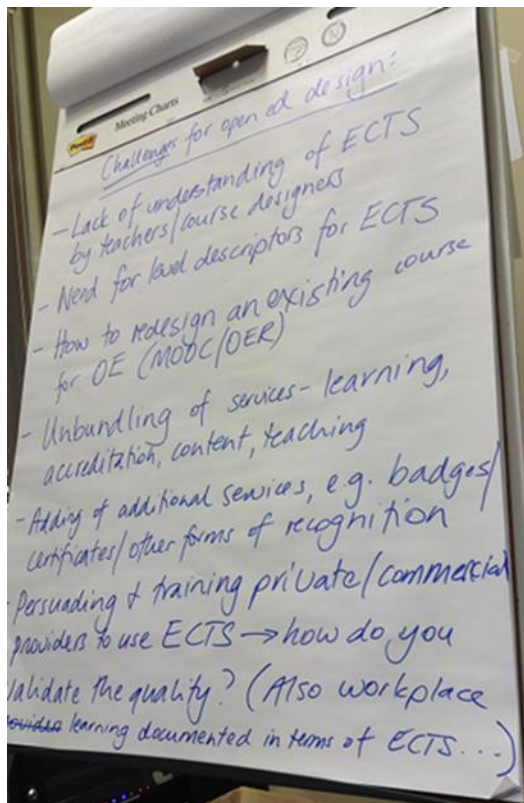
- ✓ *a definição da dimensão*
- ✓ *Rationale*
- ✓ *Componentes*
- ✓ *descritores*

**Formulário modelo para planejamento estratégico de educação aberta**

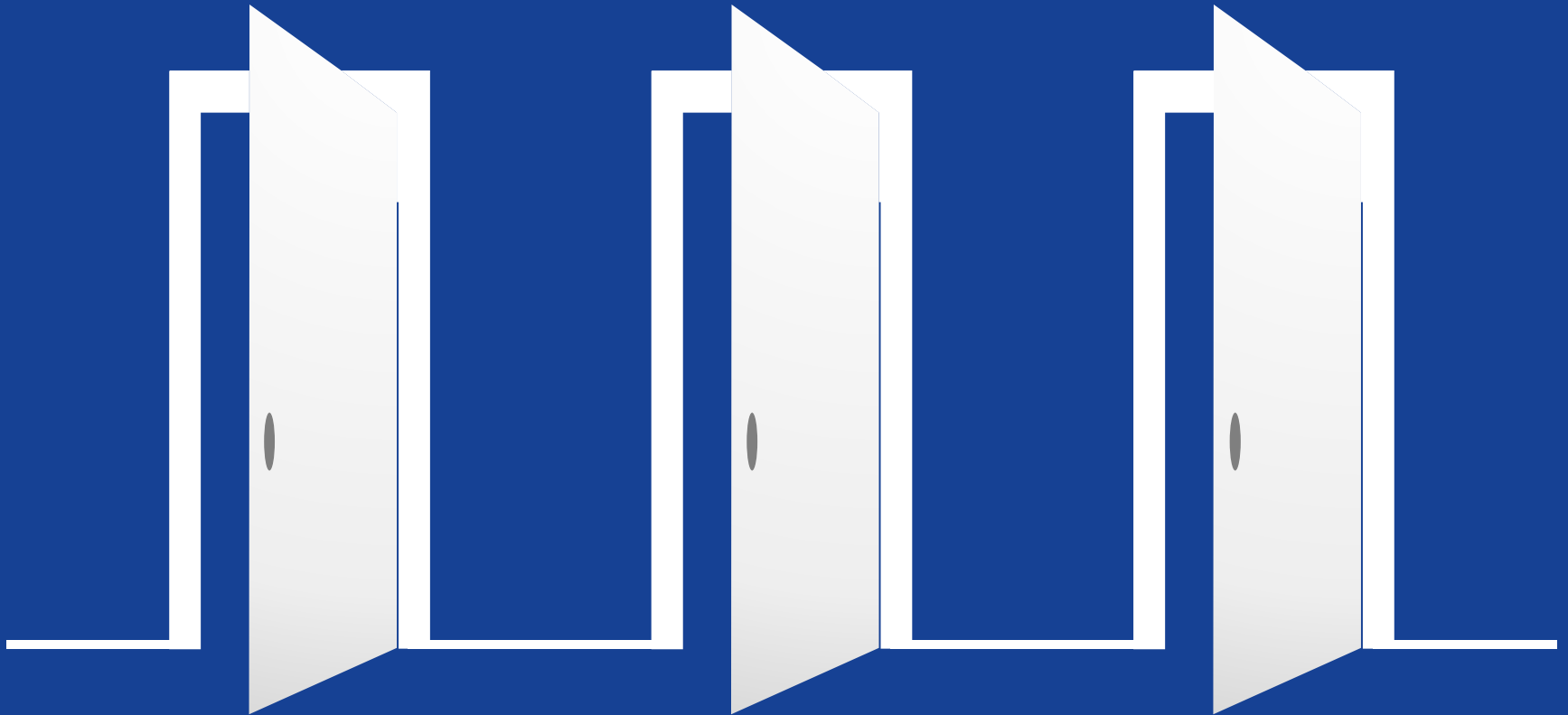
## Reitores e vice-reitores de 19 países avaliando o marco (primeiro semestre 2016)



# Debatendo a dimensão 'reconhecimento' com experts



# Várias maneiras de lidar com a Educação Aberta



**O marco é dinâmico  
e sempre evoluciona**

**A universidade  
pode escolher as  
dimensões que  
mais lhe  
interessam**

**A universidade  
pode adicionar  
descritores para  
customizar o  
marco**

# Exemplo: dimensão conteúdo



CORE DIMENSION 2	
<b>CONTENT</b>	
<b>Definition</b>	CONTENT refers to materials for teaching and learning and research outputs in digital format which are free of charge and available to all.
<b>Rationale</b>	Content in open education encompasses texts of all sorts, textbooks, course materials, pictures, games, podcasts, video lectures, software, data, research papers and outputs, and any other type of educational material that conveys information which can be used for teaching and learning. It can be open licensed, in the public domain or copyrighted but must be 'gratis' and accessible by everyone without restrictions.
<b>2 components</b>	<b>Open educational resources (OER)   free of charge content</b>
	<p><b>OER</b> OER constitute a key component of open education. The two main characteristics of OER are that they are "libre" (openly-licensed content) and at the same time "gratis"(free of charge). There are different types <i>OER</i> (e.g. fully licensed or partially licensed). Public domain content can also be placed in this category. Using OER for teaching and learning reduces the possibility that users infringe copyright. At the same time OER grants greater permissions in the use of content, such as adaptation, translation, remix, reuse and redistribution, depending on the type of license applied to the content. OER range from individual learning objects (e.g. a picture with a specific teaching purpose) to full courses (e.g. a MOOC or an open (libre and gratis) online course).</p> <p><b>Free-of-charge content</b> Free-of-charge content refers to content that is made available digitally and 'gratis' but remains copyrighted. Though users do not pay to access it, they cannot reuse, adapt or share it without seeking permission from the copyright holder. Free-of-charge content ranges from individual learning objects to full courses (e.g. a MOOC or an open (gratis) online course). Whenever appropriate, free-of-charge content should be fully licensed as OER, thereby granting users greater permissions in handling the content.</p>



Transversal Dimensions	
Descriptors	
OER	
Strategy	<p>The institution:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> has a policy on the production and use of free-of-charge content.</li> <li><input type="checkbox"/> uses, produces and offers OER in order to improve its content production mechanisms.</li> <li><input type="checkbox"/> produces, uses and offers OER in the form of MOOCs and/or open (libre and gratis) online courses.</li> <li><input type="checkbox"/> offers information sessions and/or support materials on different types of open licenses.</li> <li><input type="checkbox"/> produces, uses and offers OER as a visibility mechanism to attract students and increase its reputation.</li> <li><input type="checkbox"/> collaborates with other institutions in the production/remix/reuse/redistribution of OER.</li> <li><input type="checkbox"/> encourages staff members to produce, use and share OER.</li> <li><input type="checkbox"/> encourages its students to use OER.</li> <li><input type="checkbox"/> encourages its students to produce and share OER.</li> <li><input type="checkbox"/> Other. Please specify.</li> </ul>
Technology	<p>The institution:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> explores different digital tools to create and make available meaningful content and with appropriate granularity.</li> <li><input type="checkbox"/> seeks to use audiovisual resources to enhance the content produced.</li> <li><input type="checkbox"/> automatically monitors when the content was created and when it will need updating (e.g. every 2 years).</li> <li><input type="checkbox"/> allows content users to revise and remix content on the institutional platform on which it is offered</li> <li><input type="checkbox"/> allows users to create, remix and share content on the institutional platform.</li> <li><input type="checkbox"/> seeks to tag content appropriately to increase its findability.</li> <li><input type="checkbox"/> places its content on interoperable platforms (e.g. IMS Common cartridge compliant etc.).</li> <li><input type="checkbox"/> Other. Please specify.</li> </ul>
Quality	<p>The institution:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> has a quality check mechanism in place for its content production (both OER and free-of-charge content).</li> <li><input type="checkbox"/> supports and encourages staff members to develop meaningful assessments for its open education offers.</li> <li><input type="checkbox"/> makes informed decisions on the different types of robustness of assessment for open education (see OpenCred model).</li> <li><input type="checkbox"/> informs its open learners of what sorts of accreditation they may/may not get for studying with a given content.</li> <li><input type="checkbox"/> has guidelines on different OER and free-of-charge content granularity.</li> <li><input type="checkbox"/> encourages quality checks via social mechanisms by enabling user feedback on OER/ free of charge content.</li> <li><input type="checkbox"/> Other. Please specify.</li> </ul>

## Strategic Planning Template at the end of the report

# 2

## O modelo do semáforo



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# OpenCred : desenho da pesquisa

**Pesquisa com 28 Estados  
Membros da EU**

2

**Entrevistas com professores  
de MOOCs**

2

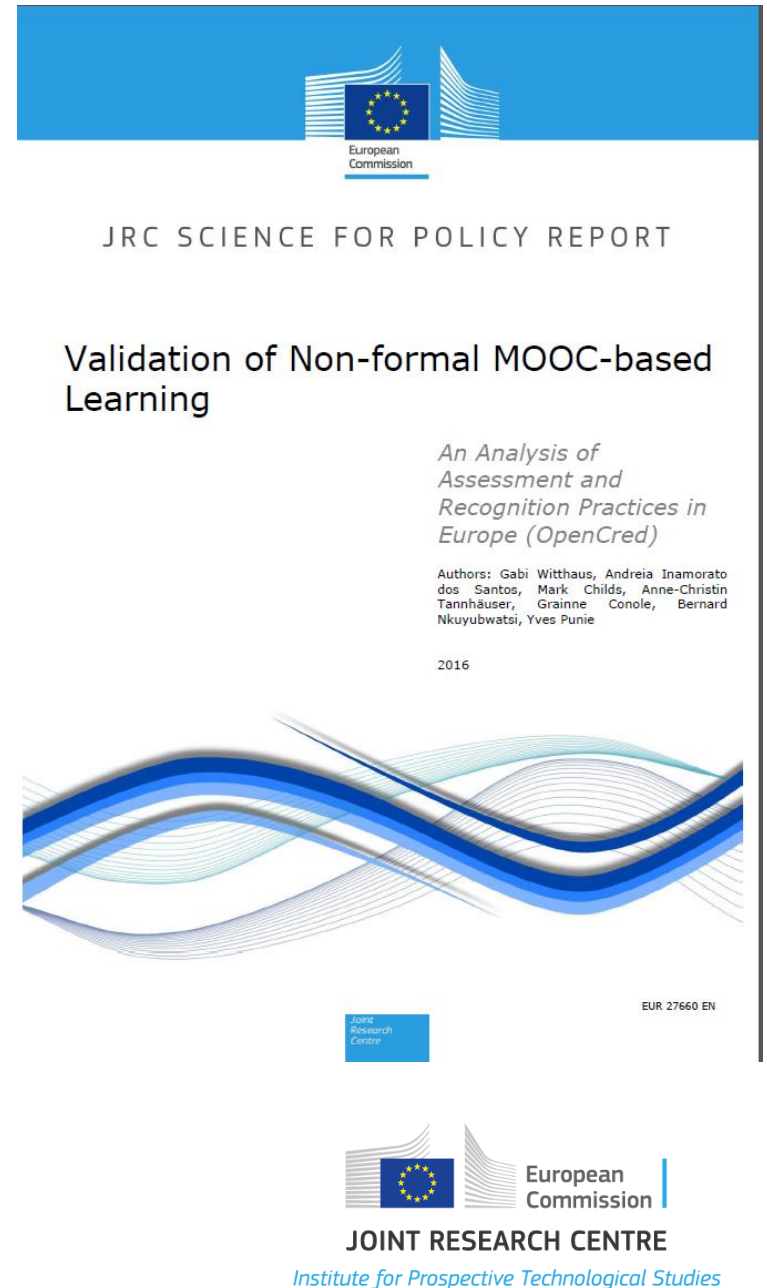
**Entrevistas com estudantes  
de MOOCs**

2

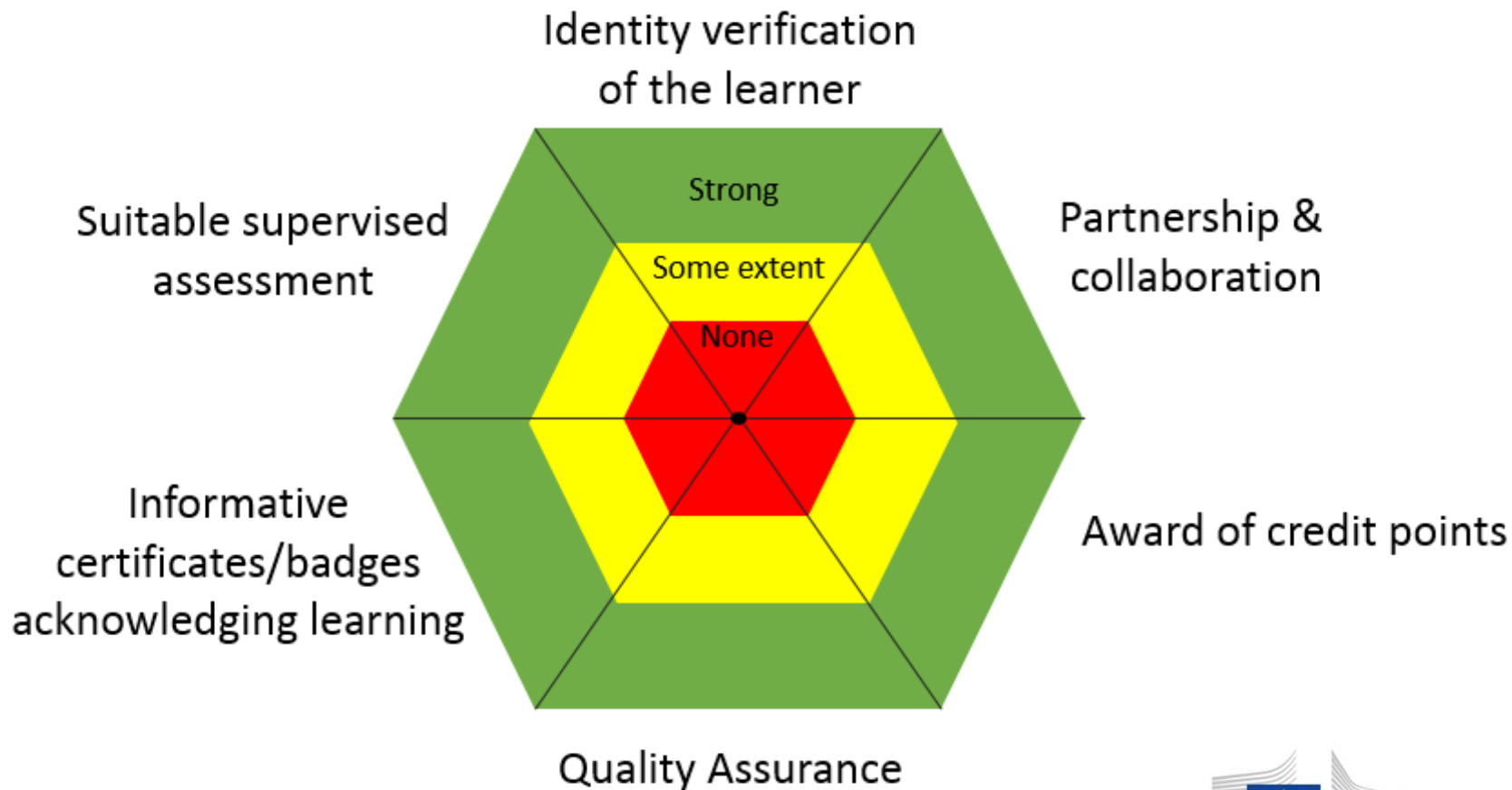
**Entrevistas com  
empregadores**

4

**estudos de caso**



# Modelo do semáforo OpenCred



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# Seis elementos que apoiam o reconhecimento

A verificação da identidade do estudante

Avaliação supervisionada

Credenciais como *badges* ou certificados digitais

Asseguramento da qualidade

Créditos ECTS ( European Credit Transfer System)

Parcerias e colaborações

Fonte: Relatório OpenCred , 2016

3

# Publicações



JRC SCIENCE FOR POLICY REPORT

# Validation of Non-formal MOOC-based Learning

*An Analysis of Assessment and Recognition Practices in Europe (OpenCred)*

Authors: Gabi Witthaus, Andreia Inamorato dos Santos, Mark Childs, Anne-Christin Tannhäuser, Grainne Conole, Bernard Nkuyubwatsi, Yves Punie

2016



EUR 27660 EN



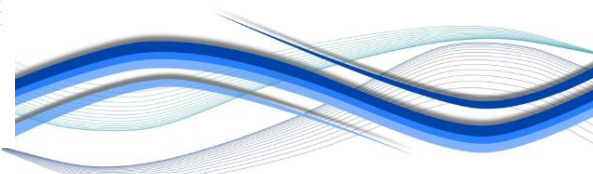
JRC SCIENCE FOR POLICY REPORT

# How are Higher Education Institutions Dealing with Openness?

*A Survey of Practices, Beliefs, and Strategies in Five European Countries*

Jonatan Castaño Muñoz, Yves Punie, Andreia Inamorato dos Santos, Marija Mitic and Rita Morais

2016



EUR 27750 EN



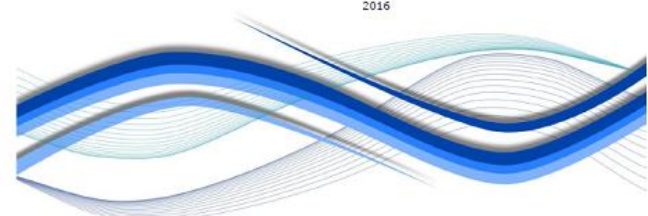
JRC SCIENCE FOR POLICY REPORT

# Opening up Education

*A Support Framework for Higher Education Institutions*

Andreia Inamorato dos Santos  
Yves Punie  
Jonatan Castaño Muñoz

2016



EUR 27938 EN

<https://ec.europa.eu/jrc/en/open-education/publications>



# Obrigada



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